

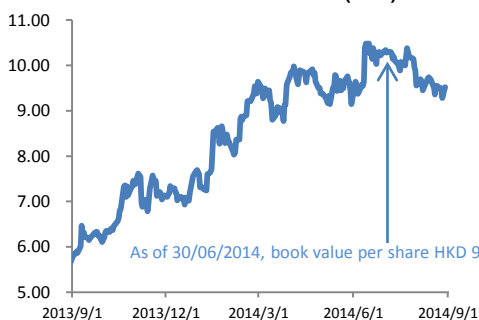
Fosun Newsletter

July & August 2014

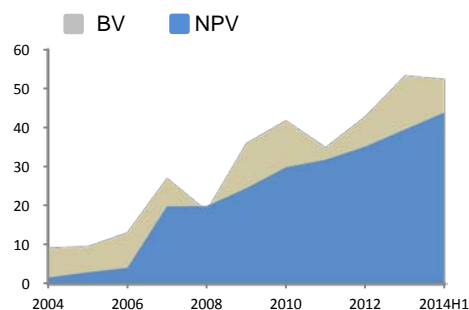
Stock Information

Stock Price (29/08/2014).....HKD 9.52
 52-week range.....HKD 5.82-9.62
 Total shares (mn shares).....6,922
 Market Value (HKD bn).....65.90

Fosun International Stock Price (HKD)



RMB (billion)



Media Focus

Fosun International announced 2014 interim results

On 26 August 2014, Fosun International announced 2014 interim results. As at 30 June 2014, net assets attributable to owners of the parent was RMB 43,990 million, up 11.0% from end-2013. Profit attributable to owners of the parent was RMB 1,833.9 million, up 8.4% from the same period in 2013.

Fosun has sped up the execution of new strategy and insurance assets has reached 37% of the total assets of Fosun.

Fortune China 500

On 14 July, *Fortune* released Fortune China 500 in 2014. Fosun International ranked No.115 on account of realizing operating revenue of RMB 51,017 million and net profit of RMB 5,519 million. Fosun International was awarded for 5 consecutive years since Fortune China began to release top 500 ranking list in 2010.

Insurance

Premium income (thousand RMB)	Yong'an P&C Insurance	Pramerica Fosun Life Insurance
June-July 2014	1,095,269.7	5,339.2
January - July 2014	4,184,823.1	22,045.1

Note: Peak Re and Fosun Insurance Portugal don't announce their monthly premium income.

Industrial Operations

Fosun Pharma

On 5 August 2014, Fosun Pharma made an announcement that it planned to establish Taizhou Zanyang Medical Care Investment Management Company Limited ("Medical Care Company") with a capital contribution of over RMB 680 million via Shanghai Yicheng Hospital Investment Management Co., Ltd., a wholly owned subsidiary of Fosun Pharma, together with Taizhou Municipal Investment Company Limited, a subsidiary of Taizhou Municipal Hospital.

Medical Care Company will establish three platforms, namely Taizhou Municipal Zanyang Hospital, Taizhou Zanyang Rehabilitation Centre and Taizhou Zanyang Medical Device Company Limited, with a view to establishing and operating tier-three class A regional healthcare institution and rehabilitation centre. It's expected that about 2,000 beds will be available upon the establishment.

Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
July 2014	34,976	440
August 2014	71,192	1,314
January- August 2014	431,409	6,366

Investment

Tom Tailor

On 30 July 2014, Fosun Insurance Portugal and FCM Beteiligungs GmbH ("FCM"), a 51% directly owned subsidiary of Fosun Insurance Portugal, acquired 4,036,681 and 1,991,369 shares, respectively, of TOM TAILOR Holding AG ("Tom Tailor"), accounting for approximately 15.51% and 7.65% of the share capital of Tom Tailor, respectively. Accordingly, Fosun will hold an equity interest of approximately 23.16% in Tom Tailor in the aggregate via Fosun Insurance Portugal and FCM.

Tom Tailor is an international fashion and lifestyle company. With its two brands TOM TAILOR and BONITA, Tom Tailor is at present offering stylish casual wear and accessories in the medium price range in more than 35 countries. Fosun will leverage its own resources and competitive advantages to support Tom Tailor by bringing its brands to more Chinese consumers as well as expansion in the China market.

In the first half of 2014 , sales revenue of Tom Tailor recorded an increase of 4.5% to Euro 425.2 million, driven particularly by the TOM TAILOR brand, whose sales increased by 11.0% to Euro271.4 million. Tom Tailor's gross profit margin was up 2.4 percentage points to 58.6%.

ROC

On 4 August 2014, Fosun and Roc Oil Company Limited ("ROC") entered into a bid implementation agreement to implement the transaction of making a conditional cash takeover offer for all the ROC issued shares. The offer price is AUD0.69 per ROC share. ROC, a company listed on the Australian Securities Exchange (stock code: ROC), is the holding company for an upstream oil and gas group of companies that principally carry on oil and gas exploration, development and production activities. The transaction, is to enable Fosun to enter the upstream oil & gas industry and acquire oil & gas assets.

Zhongshan Public Utilities

On 11 August 2014, Fosun acquired 13% of the total outstanding ordinary shares of Zhongshan Public Utilities at the price of RMB10.52 per share for a total consideration approximately of RMB1.06 billion. Zhongshan Public Utilities, being an industry-leading professional environmental protection enterprise, has extensive investment and operation experience and specialized skill in environmental protection water related assets.

This acquisition will further expand the Fosun's environmental protection water business. Fosun hopes to accelerate its development in the environmental protection industry while assisting in the expansion and strengthening of Zhongshan Public Utilities. This transaction is still pending for approval by the State-owned Assets Supervision and Administration Commission of the State Council.

CNFC Fishery

On 12 August 2014, Fosun and several funds managed by Fosun entered into a share subscription contract with CNFC Fishery to subscribe for approximately 105 million shares at the price of RMB 6.46 per share, after the completion of share issuance, approximately 14.23% of the shares of CNFC Fishery will be held by Fosun and several investment funds managed by the Group.

The oceanic aquatic products produced by CNFC Fishery are high-end healthy food products and the investment in CNFC Fishery is consistent with the Fosun's investment strategy.

Ironshore

On 17 August 2014, Fosun acquired 20% of the total outstanding ordinary shares of Ironshore (on a fully diluted basis), at the price of USD16.50 per share for a total consideration of USD 463,831,645 (subject to adjustment). Ironshore is specialized in specialty insurance, on a global basis with Bermuda, US, Lloyd's and international presence. It has a highly regarded management team with depth of insurance industry experience, broad industry network, and outstanding ability to operate a large enterprise as well as highly-recognized by the peers.

The acquisition will further expand Fosun's insurance business and strengthen Fosun's capability to access long-term high-quality capital.

Sea Fort Square Citi Group Center Building

On 27 August 2014, in Tokyo, Japan, Fosun and IDERA Capital Management Ltd. ("IDERA") announced the acquisition of "Sea Fort Square Citi Group Center Building", which is located in Tokyo. This is the first property investment in Tokyo for Fosun after the acquisition of IDERA in May, 2014 and IDERA was appointed as the asset manager for the acquired asset upon completion of the acquisition.

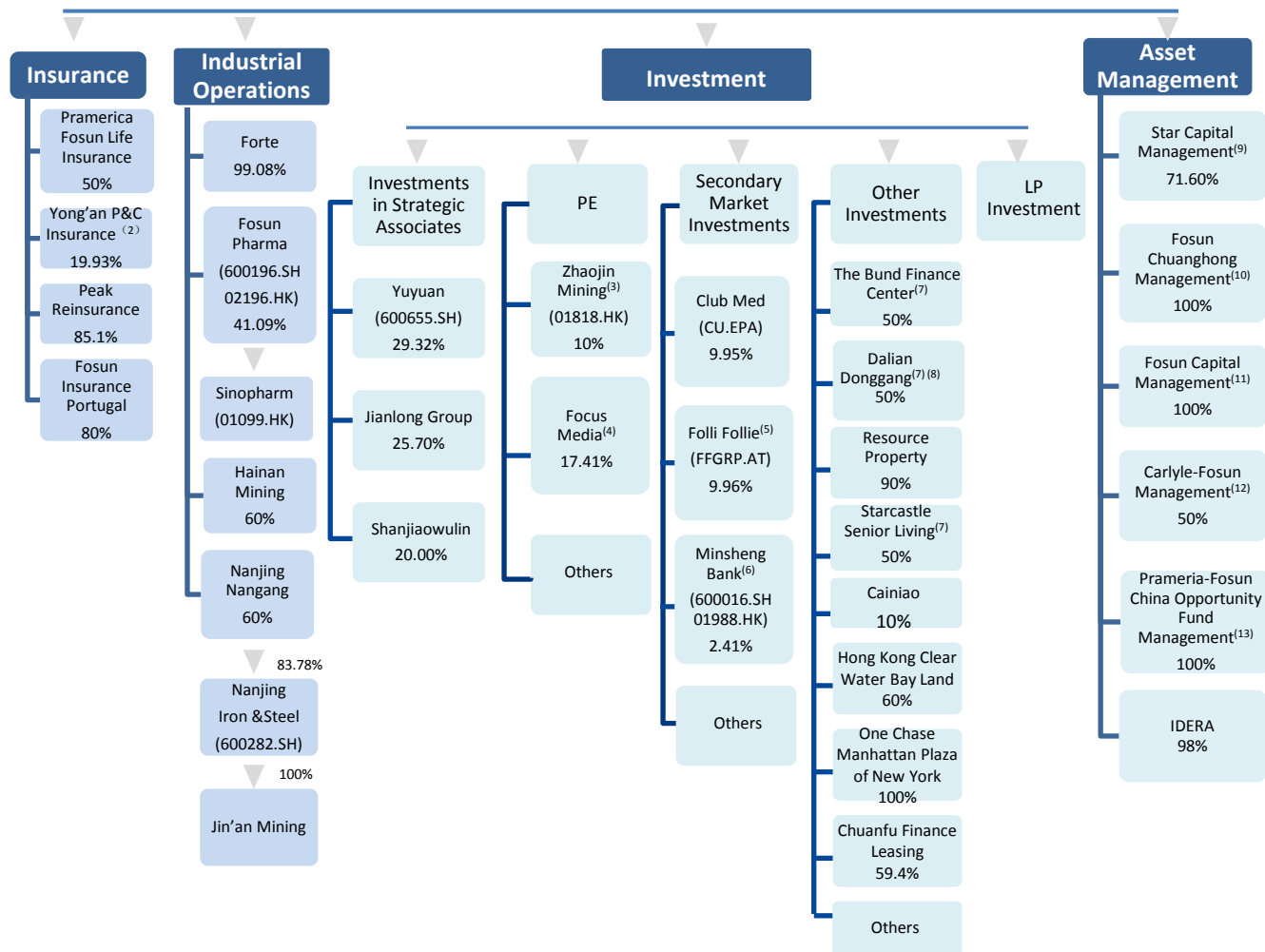
China Huarong

On 28 August 2014, China Huarong Assets Management Co., Ltd. ("China Huarong"), together with Fosun and other 7 institutions, announced that China Huarong had got approval from supervision authorities for capital injection and share expansion & introducing new strategic investors. All the parties had signed related investment agreement and strategic co-operation agreement about the capital injection. Pursuant to the agreements, all the 8 institutions will invest a total of RMB 14,543 million, representing a 20.98% stake in China Huarong after the capital injection. According to the reconfiguration plan by China State Council, China Huarong will go public when appropriate after introducing strategic investors.

China Huarong is an important investment of fosun in financial industry, and also an important practice of participating in mix ownership reform. Fosun insurance Portugal participated in this capital injection and share expansion transaction, and the investment amount is about RMB1.06 billion.

Folli Follie

On 28 August, Folli Follie Group announced 2014 interim results. For the first half year of 2014, sales revenue was Euro 479.0 million, increased by 10.3% over the same period of last year. Gross profit was Euro 238.1 million, increased by 12.4% over the same period of last year. EBIT was Euro 106.5 million, increased by 34.0% over the same period of last year. EBITDA was Euro 116.4 million, increased by 29.9% over the same period of last year. Profit attributable to the shareholders of parent company was Euro 67.5 million.



- Shareholding held percentages represent effective equity interests as at 30 June 2014.
- The Group held the equity interests in Yong'an P&C Insurance through the subsidiaries, Shanghai Fosun Industrial Technology Development Co., Ltd. ("Fosun Industrial Development") and Shanghai Fosun Industrial Investment Co., Ltd. ("Fosun Industrial Investment"), as to 16.18% and 3.75% respectively.
- The Group held 3.6% equity interests in Zhaojin Mining via its subsidiary Fosun Industrial Investment. As Yuyuan, 29.32% owned associate of the Group, also held 25.69% equity interests in Zhaojin Mining, the Group held totally 11.1% effective equity interests in Zhaojin Mining.
- The Group held 17.41% shares of Giovanna Group Holdings Limited while Giovanna Group Holdings Limited indirectly wholly owns Focus Media.
- The Group held 9.96% equity interests in Folli Follie. In addition, Prameria-Fosun China Opportunity Fund held 3.89% equity interests through its wholly-owned subsidiary.
- The Group held its A shares through its subsidiary, Nanjing Iron & Steel, and its wholly-owned subsidiary, Fosun Industrial Development, representing 0.66% and 0.35% of its total number of A shares respectively; the Company and its wholly-owned subsidiary Topper Link Limited held its H shares representing 9.15% of its total number of H shares. In addition, Prameria-Fosun Opportunity Fund held its H shares representing 0.51% of its total number of H shares.
- The names of the Group's investment projects.
- The Group directly held 50% equity interests while the other 50% were held by Star Capital. As a result the Group held its effective equity interests of 64%.
- Shanghai Star Capital Investment Management Co., Ltd., general partner ("GP") of Star Capital.
- Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong.
- Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital.
- Carlyle-Fosun (Shanghai) Equity Investment Management Co., Ltd., GP of Carlyle-Fosun.
- Fosun Equity Investment Ltd., GP of Prameria-Fosun China Opportunity Fund.

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